

FORBES LAW LLC
Attorney and Counsellor at Law

(Tax ID No. 81-2769067)

Main Street Law Building
166 Main Street
Painesville, Ohio 44077
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440-357-6211, ext. 130
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To: Debbie Reinholtz
Rhino Gear Mfg
428 N. St. Clair Street
Painesville, OH 44077

Date: 2/22/2017

Thank you in advance for your prompt payment!

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"Pay Your Bill" page on our website at www.geflaw.net*

Regarding: RHINO GEAR - Ch11
Invoice No: 78119

Services Rendered

Date	Staff	Description	Dur/Qty	Rate	Charges
12/14/2016	ASF	Professional Service Attend Hearing - Painesville Municipal Court	0.50	\$175.00	\$87.50
12/20/2016	CAS	Professional Service Preparation of schedules, employment documents, agreement, discussions with client	4.70	\$115.00	\$540.50
12/20/2016	GEF	Professional Service Revision of documents - APA	0.60	\$275.00	\$165.00
12/20/2016	GEF	Professional Service Telephone conference - miscellaneous - lease holder	0.30	\$275.00	\$82.50
12/20/2016	GEF	Professional Service E-mail miscellaneous - lawyer	0.20	\$275.00	\$55.00
12/21/2016	GEF	Professional Service Revision of documents Petition and schedules Draft first day motions	2.30	\$275.00	\$632.50
12/21/2016	GEF	Professional Service Conference with client Review Petition and Schedules Review First Day Motions and sale motion Review aAsset Purchase Agreement Execute Documents	1.20	\$275.00	\$330.00

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12/21/2016	GEF	Professional Service email Rhino Gear Buyer	0.20	\$275.00	\$55.00
12/22/2016	CAS	Professional Service Finalize case for filing Prepare Motion to Sell Free & Clear of Liens Prepare Motion to Shorten Time Prepare Notice of Hearing Prepare Amended employment documents Correspondence to creditors	6.20	\$115.00	\$713.00
12/22/2016	GEF	Professional Service final review of attachments to asset purchase agreement final review of asset purchase agreement revisions and final review of motion for sale	1.10	\$275.00	\$302.50
12/23/2016	GEF	Professional Service E-mail miscellaneous -Mazella	0.20	\$275.00	\$55.00
12/23/2016	GEF	Professional Service Telephone conference with client re:filing and sale motion	0.20	\$275.00	\$55.00
12/29/2016	GEF	Professional Service Telephone conference - miscellaneous -Freshview re: filing etc	0.30	\$275.00	\$82.50
1/03/2017	GEF	Professional Service Re: Asset Sales-potential bidder Review Belhorn email Telephone conference - miscellaneous -Greg JOhnson from Asset Sales E-mail miscellaneous -Greg Johnson from Asset Sales	0.40	\$275.00	\$110.00
1/05/2017	GEF	Professional Service Telephone conference with opposing attorney - Counsel for On Deck	0.20	\$275.00	\$55.00
1/05/2017	GEF	Professional Service Telephone conference - miscellaneous -Belhorn	0.30	\$275.00	\$82.50
1/08/2017	GEF	Professional Service RE: Rhino Gear E-mail miscellaneous -potential buyer	0.20	\$275.00	\$55.00
1/08/2017	GEF	Professional Service RE: Rhino Gear	0.20	\$275.00	\$55.00

E-mail miscellaneous -Jim Mazella

1/08/2017	GEF	Professional Service Developments E-mail to client re: developments	0.20	\$275.00	\$55.00
1/08/2017	GEF	Professional Service RE: Rhino Gear E-mail miscellaneous -Mazzella, 2d of day	0.20	\$275.00	\$55.00
1/09/2017	GEF	Professional Service Rhino Letter to Federal Gear	0.20	\$275.00	\$55.00
1/09/2017	GEF	Professional Service Telephone conference with opposing attorney - Counsel for On Deck	0.20	\$275.00	\$55.00
1/10/2017	GEF	Professional Service Telephone conference - miscellaneous -Dave White re: stay	0.20	\$275.00	\$55.00
1/10/2017	GEF	Professional Service Sent miscellaneous E-mail Attendance at hearing	0.10	\$275.00	\$27.50
1/10/2017	GEF	Professional Service Miscellaneous service -travel	1.50	\$150.00	\$225.00
1/12/2017	GEF	Professional Service RE: Rhino Gear Mfg., Inc/Direct Capital Clear inspection tomorrow with client Confirm with opposing attorney	0.30	\$275.00	\$82.50
1/12/2017	GEF	Professional Service Telephone conference - miscellaneous -Mazzella re: status	0.20	\$275.00	\$55.00
1/18/2017	GEF	Professional Service Draft of Motion to continue using checks	0.60	\$275.00	\$165.00
1/19/2017	GEF	Professional Service Rhino finilize motion	0.20	\$275.00	\$55.00
1/19/2017	GEF	Professional Service Phone calls to set up inspection by Keith Carlson	0.30	\$275.00	\$82.50
1/20/2017	GEF	Professional Service Attend 341	0.80	\$275.00	\$220.00

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1/20/2017	GEF	Professional Service Miscellaneous service -travel	1.40	\$137.50	\$192.50
1/20/2017	GEF	Professional Service Telephone conference with client re: insurance issues	0.20	\$275.00	\$55.00
1/20/2017	GEF	Professional Service Telephone conference - miscellaneous -Mazzella	0.30	\$275.00	\$82.50
1/20/2017	GEF	Professional Service E-mail miscellaneous -Mazzella	0.20	\$275.00	\$55.00
1/21/2017	GEF	Professional Service Court E-mail miscellaneous -Mazzella	0.30	\$275.00	\$82.50
1/23/2017	GEF	Professional Service Telephone conference with client re: insurance and appraisal today	0.30	\$275.00	\$82.50
1/23/2017	GEF	Professional Service Review and forward insurance information	0.20	\$275.00	\$55.00
1/24/2017	GEF	Professional Service Miscellaneous service -travel	1.40	\$137.50	\$192.50
1/24/2017	GEF	Professional Service Telephone conference with client re:insurance	0.20	\$275.00	\$55.00
1/24/2017	GEF	Professional Service Rhino Gear Check cclaim filings Prepare rough draft plan E-mail miscellaneous	1.20	\$275.00	\$330.00
1/24/2017	GEF	Professional Service Attendance at hearing	0.70	\$275.00	\$192.50
1/30/2017	GEF	Professional Service Telephone conference with opposing attorney -re: settlement	0.20	\$275.00	\$55.00
1/31/2017	GEF	Professional Service Rhino E-mail miscellaneous	0.10	\$275.00	\$27.50
2/01/2017	GEF	Professional Service	0.20	\$275.00	\$55.00

RE: Rhino Gear, Case No. 16-16968
E-mail to opposing attorney (2d of day)

2/01/2017	GEF	Professional Service Rhino E-mail to opposing attorney Review of documents	0.40	\$275.00	\$110.00
2/03/2017	GEF	Professional Service RE: RICHARD REINHOLZ/RHINO GEAR/ROBERT LAYMON E-mail miscellaneous -creditor	0.10	\$275.00	\$27.50
2/07/2017	GEF	Professional Service Rhino gear email service on interested parties	0.20	\$275.00	\$55.00
2/08/2017	GEF	Professional Service Telephone conferences with creditor Ascentium and interested party Mohawk	0.50	\$275.00	\$137.50
2/09/2017	GEF	Professional Service Rhino gear E-mail miscellaneous -Mazzella	0.20	\$275.00	\$55.00
2/10/2017	GEF	Professional Service RE: 2122053 Ascentium Capital E-mail miscellaneous -Creditor	0.10	\$275.00	\$27.50
2/11/2017	GEF	Professional Service Rhino Gear 16-16968 Revise disclosure statement and plan circulate revised document	0.60	\$275.00	\$165.00
2/11/2017	GEF	Professional Service Rhino Prepare sale order	0.20	\$275.00	\$55.00
2/11/2017	GEF	Professional Service RE: Tuesday Court Date E-mail miscellaneous	0.20	\$275.00	\$55.00
2/14/2017	GEF	Professional Service Attendance at hearing	0.60	\$275.00	\$165.00
2/14/2017	GEF	Professional Service Miscellaneous service -travel	1.50	\$137.50	\$206.25
2/15/2017	GEF	Professional Service RE: Rhino Gear 16-16968 [WBBC-	0.20	\$275.00	\$55.00

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DMS.FID1641310]
E-mail to opposing attorney

2/16/2017	GEF	Professional Service Revision of documents E-mail to opposing attorney	0.30	\$275.00	\$82.50
2/17/2017	CAS	Professional Service Revisions and distribution of Disclosure Statement & Plan (Neil, Scott)	0.40	\$115.00	\$46.00
2/17/2017	GEF	Professional Service RE: Rhino E-mail miscellaneous	0.10	\$275.00	\$27.50
2/17/2017	GEF	Professional Service FW: Rhino Gear [WBBB-DMS.FID1641310] E-mail to opposing attorney	0.20	\$275.00	\$55.00
					Total Fees \$7,538.25

Expenses

Date	Staff	Description	Qty	Price	Charges
12/22/2016	GEF	Expense - US Bankruptcy Court filing Fee	1.00	\$181.00	\$181.00
1/19/2017	GEF	Expense Postage re service Motion re Bank Accounts	39.00	\$0.88	\$34.32
1/19/2017	GEF	Expense Copies re service re Motion re Bank Accounts	468.00	\$0.05	\$23.40
					Total Expenses \$238.72

Total New Charges	\$7,776.97
Previous Balance	\$0.00
Balance Due	<u>\$7,776.97</u>

A/R Aging

Current	31 to 60 Days	61 to 90 Days	91 to 120 Days	Over 120 Days	Total
\$7,776.97	\$0.00	\$0.00	\$0.00	\$0.00	\$7,776.97

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